

PRESS RELEASE

9 December 2014

FOR IMMEDIATE RELEASE



ONLY WORLD GROUP HOLDINGS BERHAD

**INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING ON THE MAIN MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING PUBLIC ISSUE OF 56,408,900 NEW ORDINARY SHARES OF RM0.50 EACH AT AN ISSUE PRICE OF RM0.88 PER SHARE PAYABLE IN FULL ON APPLICATION**

Tricor Investor & Issuing House Services Sdn Bhd (“TIIH”) (*formerly known as Equiniti Services Sdn Bhd*) wish to announce that the IPO of Only World Group Holdings Berhad (“OWG”) available for public subscription has been oversubscribed.

The IPO exercise comprises the following:-

The Public Issue of 56,408,900 new ordinary shares of RM0.50 each in the following manner:

- 9,250,000 new ordinary shares available for application by the Malaysian public;
- 4,000,000 new ordinary shares available for application by the eligible directors, employees and other persons who have contributed to the success of OWG and its subsidiaries;
- 18,500,000 new ordinary shares available for application by way of private placement to bumiputera institutional and selected Investors approved by the Ministry of International Trade and Industry, Malaysia; and
- 24,658,900 new ordinary shares available for application by way of private placement to selected investors.

A total of 3,307 applications for 73,167,100 IPO Shares with a value of **RM64,387,048** were received from the Malaysian public for 9,250,000 IPO Shares made available for Public subscription, which represents an overall oversubscription rate of **6.91** times. For the Bumiputera portion a total of 1,366 applications for 29,587,000 IPO Shares were received which represents an oversubscription rate of 5.40 times. For the Public portion a total of 1,941 applications for 43,580,100 IPO Shares were received which represents an oversubscription rate of 8.42 times.

The 4,000,000 IPO Shares available for application by the eligible directors, employees and other persons who have contributed to the success of OWG group have been fully subscribed.

In addition, the placement agent has confirmed that 43,158,900 IPO Shares available for private placement to Bumiputera Institutional and selected Investors have been fully placed out respectively.

The notices of allotment will be mailed to all successful applicants on or before 16 December 2014.

**Public Investment Bank Berhad** is the Principal Adviser, Sole Underwriter and Sole Placement Agent for this IPO exercise.

**TIIH as the Issuing House**

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