

PRESS RELEASE

7 SEPTEMBER 2015

FOR IMMEDIATE RELEASE



AEMULUS HOLDINGS BERHAD

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING PUBLIC ISSUE OF 87,790,000 NEW ORDINARY SHARES OF RM0.10 EACH AND OFFER FOR SALE OF 43,885,000 SHARES OF RM0.10 EACH AT AN ISSUE/OFFER PRICE OF RM0.28 PER SHARE PAYABLE IN FULL ON APPLICATION

Tricor Investor & Issuing House Services Sdn Bhd ("TIIH") wish to announce that the IPO of Aemulus Holdings Berhad ("Aemulus") available for public subscription has been oversubscribed.

The IPO exercise comprises the following:-

Public Issue of 87,790,000 new ordinary shares of RM0.10 each in the following manner:

- 21,943,000 new IPO shares available for application by the Malaysian public;
- 13,167,000 new IPO shares available for application by the eligible directors, employees and business associates (including any other persons who have contributed to the success of Aemulus group);
- 52,680,000 new IPO shares available for application by way of private placement to selected investors; and

Offer for Sale of 43,885,000 offer shares by way of placement to Identified Investors.

A total of 6,726 applications for 308,249,200 IPO Shares with a value of **RM86,309,776** were received from the Malaysian public for 21,943,000 IPO Shares made available for Public subscription, which represents an overall oversubscription rate of **13.05** times. For the Bumiputera portion a total of 3,949 applications for 163,019,500 IPO Shares were received which represents an oversubscription rate of 13.86 times. For the Public portion a total of 2,777 applications for 145,229,700 IPO Shares were received which represents an oversubscription rate of 12.24 times.

The 13,167,000 IPO Shares available for application by the directors and eligible employees of Aemulus group have been fully subscribed.

In addition, the placement agents have confirmed that 96,565,000 IPO Shares available for private placement to Selected Investors and Identified Investors have been fully placed out.

The notices of allotment will be mailed to all successful applicants on or before 14 September 2015.

TA Securities Berhad is the Principal Adviser, Sponsor, Managing Underwriter, Joint Underwriter and Joint Placement Agent for this IPO exercise.

TIIH as the Issuing House



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