

PRESS RELEASE

10 July 2018

FOR IMMEDIATE RELEASE



INITIAL PUBLIC OFFERING (“IPO”) OF 72,425,600 SHARES IN REVENUE GROUP BERHAD COMPRISING (I) PUBLIC ISSUE OF 55,712,000 NEW SHARES AND (II) OFFER FOR SALE OF 16,713,600 EXISTING SHARES AT AN ISSUE / OFFER PRICE OF RM0.37 PER SHARE PAYABLE IN FULL ON APPLICATION PURSUANT TO THE LISTING OF REVENUE GROUP BERHAD ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD

Tricor Investor & Issuing House Services Sdn Bhd (“TIH”) wishes to announce that the IPO of Revenue Group Berhad (“RGB”) available for public subscription has been oversubscribed.

The IPO exercise comprises the following:

- I. Public Issue of 55,712,000 new ordinary shares in Revenue Group Berhad (“Shares”) in the following manner:
 - 11,142,400 New Shares available for application by the Malaysian public;
 - 11,142,400 New Shares available for application by the eligible directors and employees who have contributed to the success of the group; and
 - 33,427,200 New Shares by way of private placement to selected investors; and
- II. Offer for Sale of 16,713,600 existing shares by way of private placement to selected investors.

A total of 3,699 applications for 136,210,000 New Shares with a value of RM50,397,700 were received from the Malaysian public for 11,142,400 New Shares made available for public subscription, which represents an overall oversubscription rate of 11.22 times. For the Bumiputera portion, a total of 1,329 applications for 33,782,600 New Shares were received which represents an oversubscription rate of 5.06 times. For the other Malaysian public portion, a total of 2,370 applications for 102,427,400 New Shares were received which represents an oversubscription rate of 17.39 times.

The 11,142,400 New Shares available for application by the eligible directors and employees have been fully subscribed.

In addition, the placement agent has confirmed that the 33,427,200 New Shares and 16,713,600 existing shares by way of private placement to selected investors have been fully placed out.

The notices of allotment will be despatched to all successful applicants on or before 16 July 2018.

M&A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO exercise.