

PRESS RELEASE

10 January 2022

FOR IMMEDIATE RELEASE

CORAZA
CORAZA INTEGRATED TECHNOLOGY BERHAD
(202001039065 (1395386-M))

INITIAL PUBLIC OFFERING (“IPO”) IN CONJUNCTION WITH THE LISTING OF CORAZA INTEGRATED TECHNOLOGY BERHAD (“CORAZA”) ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD COMPRISING A PUBLIC ISSUE OF 117,791,000 NEW ORDINARY SHARES AND AN OFFER FOR SALE OF 21,416,600 EXISTING SHARES AT AN ISSUE/OFFER PRICE OF RM0.28 PER SHARE, PAYABLE IN FULL UPON APPLICATION

The IPO exercise comprises:

- (I) Public issue of 117,791,000 new ordinary shares in CORAZA (“**Public Issue Shares**”) in the following manner:
- 21,416,550 new Shares available for application by the Malaysian public;
 - 21,416,550 new Shares available for application by the eligible directors, employees and persons who have contributed to the success of the Group (“**Pink Form Allocation**”); and
 - 74,957,900 new Shares by way of private placement to selected investors; and
- (II) Offer for sale of 21,416,600 existing Shares by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd (“**TIIH**”) wishes to announce that the Public Issue of 21,416,600 new Shares of CORAZA available for application by the Malaysian public (including 50 unsubscribed shares from the Pink Form Allocations) has been oversubscribed.

A total of 26,781 applications for 2,859,795,700 new Shares with a value of RM800,742,796.00 were received from the Malaysian public, which represents an overall oversubscription rate of 132.53 times. For the Bumiputera portion, a total of 12,482 applications for 1,014,140,200 new Shares were received, which represents an oversubscription rate of 93.71 times. For the public portion, a total of 14,299 applications for 1,845,655,500 new Shares were received, which represents an oversubscription rate of 171.36 times.

Meanwhile, a total of 21,416,500 new Shares available for application by the eligible directors, employees and persons who have contributed to the success of the Group have been subscribed. In relation thereto 50 unsubscribed shares were reallocated to the Malaysian public.

The Placement Agent has confirmed that the 96,374,500 Shares made available for application by way of private placement have been fully placed out.

The notices of allotment will be posted to all successful applicants on or before 17 January 2022.

M&A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO exercise.