

PRESS RELEASE

26 JUNE 2026

FOR IMMEDIATE RELEASE**RNG TECH BERHAD**

(REGISTRATION No.: 202401015814 (1561664 -M))

(INCORPORATED IN MALAYSIA)

INITIAL PUBLIC OFFERING IN CONJUNCTION WITH OUR LISTING ON THE ACE MARKET OF BURSA MALAYSIA SECURITIES BERHAD ("BURSA SECURITIES") AT AN ISSUE/ OFFER PRICE OF RM0.13 PER SHARE, PAYABLE IN FULL UPON APPLICATION.

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The IPO involves the following:

- (I) Public issue of 126,080,000 new ordinary shares in RNG Tech Berhad ("**Issue Shares**") in the following manner:
- 39,400,000 Issue Shares made available for application by the Malaysian public;
 - 11,820,000 Issue Shares made available for application by the eligible Directors and employees ("**Eligible Persons**");
 - 74,860,000 Existing Shares made available by way of private placement to Bumiputera investors approved by the Ministry of Investment, Trade and Industry of Malaysia ("**MITI**"); and
- (II) Offer for sale of 78,800,000 Existing Shares in the following manner:
- 23,640,000 Existing Shares made available by way of private placement to Bumiputera investors approved by MITI;
 - 55,160,000 Existing Shares by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 39,400,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 7,321 applications for 345,621,100 Issue Shares with a value of RM44,930,743.00 were received from the Malaysian public, which represents an overall oversubscription rate of 7.77 times. For the Bumiputera portion, a total of 3,489 applications for 122,864,400 Issue Shares were received, which represents an oversubscription rate of 5.24 times. For the public portion, a total of 3,832 applications for 222,756,700 Issue Shares were received, which represents an oversubscription rate of 10.31 times.

Meanwhile, 11,820,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 98,500,000 Existing Shares made available by way of private placement to Bumiputera investors approved by the MITI have been fully subscribed after applying the relevant clawback and reallocation provisions as set out in the Prospectus and 55,160,000 Existing Shares made available by way of private placement to selected investors have been fully subscribed.

The notices of allotment will be posted to all successful applicants on 03 July 2026.

M & A Securities Sdn Bhd is the Adviser, Sponsor, Underwriter and Placement Agent for this IPO.