

PRESS RELEASE

29 JUNE 2026

FOR IMMEDIATE RELEASE**SRKK AI BERHAD**(Registration No: 202101023109 (1423409-A))
(Incorporated in Malaysia under the Companies Act 2016)

INITIAL PUBLIC OFFERING ("IPO") IN CONJUNCTION WITH THE LISTING OF SRKK AI BERHAD ("SRKK" OR "COMPANY") ON THE ACE MARKET OF BURSA SECURITIES ("ACE MARKET") AT AN ISSUE/ OFFER PRICE OF RM0.32 PER ISSUE SHARE/ OFFER SHARE PAYABLE IN FULL UPON APPLICATION

The IPO involves the following:

- (I) Public issue of 64,000,000 new ordinary shares in SRKK ("**Issue Shares**") in the following manner:
- 14,200,000 Issue Shares made available for application by the Malaysian public;
 - 17,040,000 Issue Shares made available for application by the eligible Directors, employees and other persons who have contributed to the success of SRKK ("**Eligible Persons**"); and
 - 32,760,000 Issue Shares made available by way of private placement to selected investors; and
- (II) Offer for sale of 13,000,000 existing ordinary shares in SRKK ("**Offer Shares**") made available by way of private placement to selected investors.

Tricor Investor & Issuing House Services Sdn Bhd wishes to announce that the 14,200,000 Issue Shares made available for application by the Malaysian public have been oversubscribed.

A total of 29,428 applications for 4,448,401,300 Issue Shares with a value of RM1,423,488,416.00 were received from the Malaysian public, which represents an overall oversubscription rate of 312.27 times. For the Bumiputera portion, a total of 14,430 applications for 2,076,223,200 Issue Shares were received, which represents an oversubscription rate of 291.43 times. For the public portion, a total of 14,998 applications for 2,372,178,100 Issue Shares were received, which represents an oversubscription rate of 333.11 times.

Meanwhile, 17,040,000 Issue Shares made available for application by the Eligible Persons have also been fully subscribed.

The Placement Agent has also confirmed that 32,760,000 Issue Shares made available by way of private placement to selected investors have been fully subscribed and 13,000,000 Offer Shares made available by way of private placement to selected investors have been fully subscribed.

The notices of allotment will be posted to all successful applicants on 07 July 2026.

TA SECURITIES HOLDINGS BERHAD is the Principal Adviser, Sponsor, Underwriter and Placement Agent for this IPO.